

WHAT'S NEW IN VISIONARY OFFICE PM – BUILD 535, v364.110318

The latest Visionary Office version includes enhancements to existing functionality and corrections for some issues that occurred in the previous version(s). This document provides an overview of the feature enhancements and corrections included in the latest version.

FEATURES AND ENHANCEMENTS

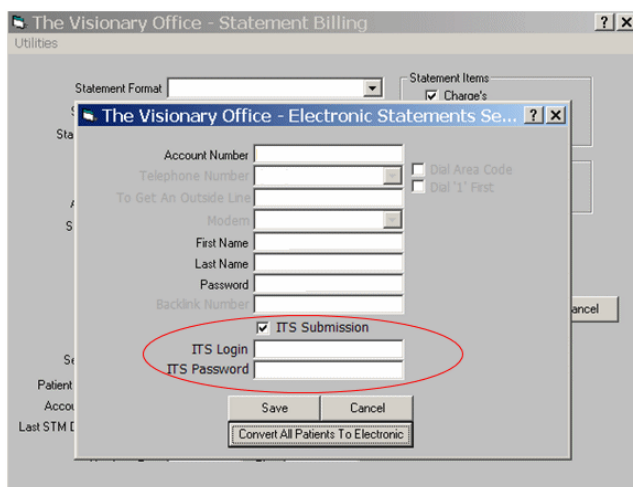
The following item describes a new feature in Visionary Office PM build 535, v364.110318.

AUDIT TRAIL – ACTIVE UNIQUE CONNECTIONS

- **Ability to Track Access to the Active Unique Connections Tool** – The ability to track changes made on the Sign On screen has been added to the Audit Trail System. A new option (“LicenseUpdateAuditMaster”) has been added to the Audit Trail System which, when turned on for a specific user, tracks that user’s access to the Active Unique Connections button on the Sign On screen. When the user clicks the Active Unique Connections button, the system tracks the user’s action including whether he or she responds Yes or No when prompted to relicense the software. Note: this action is typically performed only by the Office/Practice Administrator. (#9531)

BILLING – EXPRESS BILL VIA EMDEON™ ITS CONNECTIVITY

- **Ability to Submit Electronic Patient Statements via Emdeon™ Internet Transaction Services (ITS)** – You now can submit electronic patient statements over the Internet using Emdeon ITS (in addition to the existing modem method). To facilitate this new feature, the following items have been added to the Electronic Statements Setup screen:
 - **ITS Submission** checkbox – Select this option (turn on) to disable the modem feature and tell the system to use the ITS submission method for ExpressBill.
 - **ITS Login** field – Enter your ITS login name.
 - **ITS Password** field – Enter your ITS password.



To activate this new feature, please contact your Account Manager. (#7411)

BILLING – INSURANCE BILLING

- **Visionary Clearinghouse ANSI Update** – Due to payer initiated requirements, the NPI number submitted in the 2010AB NM109 will vary depending upon the patient's group number when submitting claims for payer ID 59141. NPI “1427007442” will be populated in the 2010AB_NM1_09 loop when the following criteria are met: (#10288)
 - The Billing Method is equal to Visionary ClearingHouse ANSI; and
 - The Insurance Management Clearinghouse is equal to 59141; and
 - The Patient Policy Group Number is = "287777777."

PATIENT DEMOGRAPHICS

- **Ability to Enter a Longer Value for Address Line #1** – The number of characters you can type in the Address #1 field length has been increased from 30 to 55 in order to facilitate longer addresses. (#10005)

CORRECTIONS

The following items describe issues that have been resolved in the Visionary Office PM build 535, v364.110318.

REPORTS – ACCOUNTS RECEIVABLE (AR)

- **Zero balance accounts are no longer erroneously excluded from AR Reports** – Previously, the AR Report excluded some zero patient accounts when the report was run by Aging Category equal to Aging Based on Entry Date. This has been corrected so that the AR Report includes patient accounts containing a zero patient balance when the report is run by zero only by all responsible parties. (#10111)

REPORTS – PAYMENT / ADJUSTMENT ANALYSIS

- **Results for 12 Month Distribution are now included** – Previously, the Payment Analysis Report did not include totals in the 12 Month Distribution columns when the report was run by Aging Based on Date of Posting. This has been corrected so that the report now returns results in the 12 Month Distribution columns when the report is run by Aging Based on Date of Posting. (#10118)