

WHAT'S NEW IN VISIONARY OFFICE PM – BUILD 535, v362.110128

The latest Visionary Office version includes enhancements to existing functionality and corrections for some issues that occurred in the previous version(s). This document provides an overview of the feature enhancements and corrections included in the latest version.

FEATURES AND ENHANCEMENTS

The following item describes a new feature in Visionary Office PM build 535, v362.110128.

TRANSACTIONS – IMPORT CHARGES

- **Automatic charge authorization checking is now performed for imported charges –** Imported charges that qualify for an authorization will be imported with the authorization number automatically populated on the line item(s) and the number of authorized services on the patient's applicable Authorization of Referral entry will be reduced accordingly. (Previously, when importing charges for a patient with "Authorization Of Referral" entry(s), the system did not automatically check to see if the imported charges qualified for an authorization. The charge(s) were imported without automatically populating the authorization number on the qualifying line item(s)). (#9032)

CORRECTIONS

The following items describe issues that have been resolved in the current version.

APPOINTMENTS

- **Appointment fields are refreshed consistently after viewing booked appointment slot –** Previously when viewing details for a booked appointment slot and then selecting a different appointment slot, occasionally the details from the previously viewed appointment still were visible in the appointment detail fields on the left side of the screen. (To clear the previously viewed appointment details, the user had to double-click the desired appointment slot or press ESC.) This has been corrected so that the appointment information is always cleared from the appointment detail fields as soon as the user clicks a different appointment slot. (#9718)

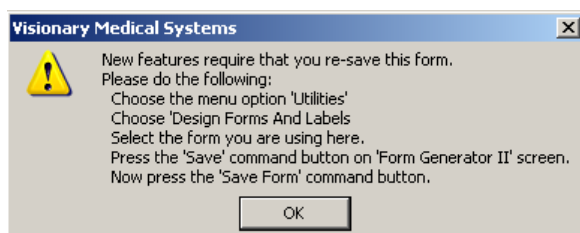
BILLING – INSURANCE BILLING

- **Secondary Split Billing feature no longer causes erroneous EDI errors –** After updating to build 534, v361.101220, users whose systems had the "Secondary Split Billing" feature turned on in Practice Management experienced erroneous EDI errors generated by Visionary Office for claims containing secondary insurance policy information. This has been corrected so the erroneous error is no longer generated. (#9711)

BILLING – PATIENT STATEMENTS

- **Account Number filter no longer generates statements for ineligible patient accounts** – Previously when generating patient statements using the “Account Number From – Thru” filters, account numbers that fell outside of the entered criteria were incorrectly included in the statement batch. This has been corrected so that only patients whose account numbers fall within the specified Account Number filters will be eligible to be included in the statement batch. (#9415)

Note: After the Visionary Office update, the first time you generate statements using the Account Number filter, a message instructing you to re-save the form will appear. Do the following: 1) Note the instructions; 2) in the message box, click **OK**; 3) perform the procedure to re-save the form. After the form is saved, this message will not appear again and you can generate statements as usual.



INSURANCE MANAGEMENT – ANESTHESIA INCREMENTS

- **Anesthesia units calculate correctly** – Previously when entering anesthesia charges, the system did not calculate the anesthesia units accurately when the payer's “Insurance Management Anesthesia – Rounding” setting was set to “Normal” and the anesthesia minutes on the claim were less than or equal to the anesthesia increments on the payer’s Insurance Management Anesthesia section. This has been corrected so that the anesthesia units are calculated accurately when rounding is set to Normal and the anesthesia minutes entered on the claim are less than or equal to the anesthesia increments. (#9431)

SIGN ON – ACTIVE UNIQUE CONNECTIONS

- **System no longer hesitates when password is entered** – In the previous update, a layer of security was added to allow only users who have been granted access to the Active Unique Connections functionality to use the Active Unique Connections button. After this was implemented, some users experienced a system hesitation while keying in the characters of their Visionary Office user password. This has been resolved so that passwords can be entered without system hesitation. (#9736)